

DAILY RESEARCH, 13 JULI 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa Amerika pada perdagangan Jumat ditutup menguat setelah vaksin Gilead Sciences Inc dipercaya mampu mengobati virus covid 19. Dow +1.44%, S&P 1.05%, Nasdaq +0.66%

Bursa saham Eropa ditutup menguat didorong rencana stimulus dari ECB yang akan menggelontorkan dana € 750 Miliar untuk penanggulangan covid 19. Indeks FTSE +1.15%, DAX +0.75%, CAC +1.01%

Bursa Saham Asia dibuka bergerak menguat menyusul optimisme pemulihan ekonomi AS. Selain itu vaksin Gilead yang dipercaya dapat mengobati virus covid 19 juga menjadi sentiment positif pergerakan pasar diawal pekan. Indeks Hang Seng +0.99%, Shanghai -0.05%, Nikkei +1.56%, KOSPI +1.12%, ASX +1.13%

Harga minyak mentah dunia ditutup menguat setelah rilis data ekonomi AS yang membaik. Harga Emas menguat setelah semakin meningkatnya jumlah kasus covid 19 di AS. WTI -0.74%, Brent Oil -0.74%, Gold +0.31%.

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **5000-5139** dengan saham-saham yang dapat diperhatikan : **MARK BRIS SMBR TLKM MAIN ERAA**

MARET DATA

AMERIKA

DOW 30	26,075.30	+369.21	+1.44%
S&P 500	3,185.04	+32.99	+1.05%
NASDAQ	10,617.44	+69.69	+0.66%

EUROPE

DAX	12,633.71	+144.25	+1.15%
FTSE 100	6,095.41	+45.79	+0.76%
CAC 40	4,970.48	+49.47	+1.01%

ASIA

SHANGHAI	3,152.41	-0.40	-0.01%
HANGSENG	25,373.12	+248.93	+0.99%
SET	1,372.27	-1.86	-0.14%
KOSPI	2,168.06	+15.65	+0.73%
JCI	4,973.79	+7.01	+0.14%
NIKKEI	22,511.50	+219.11	+0.98%
ASX	6,052.10	-5.80	-0.10%

COMMODITIES

GOLD	1,804.95	+2.85	+0.31%
WTI OIL	40.34	-0.22	-0.74%
BRENT OIL	43.00	-0.27	-0.74%
COAL	55.55	-0.45	-0.80%
PALM OIL	2463	+8.00	+0.33%
TINS	17,222.50	-42.50	-0.25%
NICKEL	13,550.00	+347.50	+2.63%

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

150720	TRADE BALANCE (JUN)
160720	INTEREST RATE DECISION
170720	MOTORBIKE SALES (YoY) (JUN)

GLOBAL

130720	ECB PANETTA SPEECH
	JAPAN TERTAIRY INDUSTRY INDEX (MoM) (MAY)
	BoE GOV BAILEY SPEECH
	US CONSUMER INFLATION EXPECTATIONS (JUN)
	CHINA FDI (YTD) YoY JUN
140720	CHINA TRADE BALANCE (JUN)
	JAPAN INDUSTRIAL PRODUCTION YoY FINAL MAY
	GERMAN INFLATION RATE
	UK TRADE BALANCE (MAY)
	UK GDP YoY (MAY)
	UK MANUFACTURING PRODUCTIONS (YoY) (MAY)
	EURO INDUSTRIAL PRODUCTION (MoM) (MAY)
	US INFLATIONS RATE (YoY) (JUN)
150720	US API CRUDE OIL STOCK CHANGE (JUL)
	UK INFLATION RATE (YoY) (JUN)
	US INDUSTRIAL PRODUCTION (MoM) (JUN)
160720	CHINA GDP GROWTH RATE (YoY) (Q2)
	CHINA INDUSTRIAL PRODUCTION (YoY) (JUN)
	CHINA RETAIL SALES (YoY) (JUN)
	FRANCE INFLATION DATE (YoY) (FINAL) (JUN)
	ECB INTEREST RATE DECISION
	US RETAIL SALES (MoM) (JUN)
	US INITIAL JOBLESS CLAIMS (JUL)

CORPORATE ACTION :

DEVIDEN

130720	VINS RP 9.5 (CUM 1307, PAYMENT 0608)
140720	DVLA RP 70 (CUM 1407, PAYMENT 0708)
150720	XISB RP 2.03 (CUM 1507, PAYMENT 2407)
	SRIL USD 0.00007 (CUM 1507, PAYMENT 0708)
	ROTI RP 25.73 (CUM 1507, PAYMENT 2707)
160720	ELSA RP 12.211 (CUM 1607, PAYMENT 0708)
170720	PUDP RP 1 (CUM 1707, PAYMENT 0708)

RUPS

130720	KEJU HKMU BRNA
140720	CMNP ASBI
150720	TOTL SMAR IPCM INDS INDF ICBP DILD CAKK
160720	SIMP SDPC MAYA LSIP JKON JECC BACA
170720	TGRA POWR LPIN INDO GHON BEKS

IPO

RIGTH ISSUE

JAKARTA COMPOSITE INDEX



PREVIOUS 10 JULI 2020

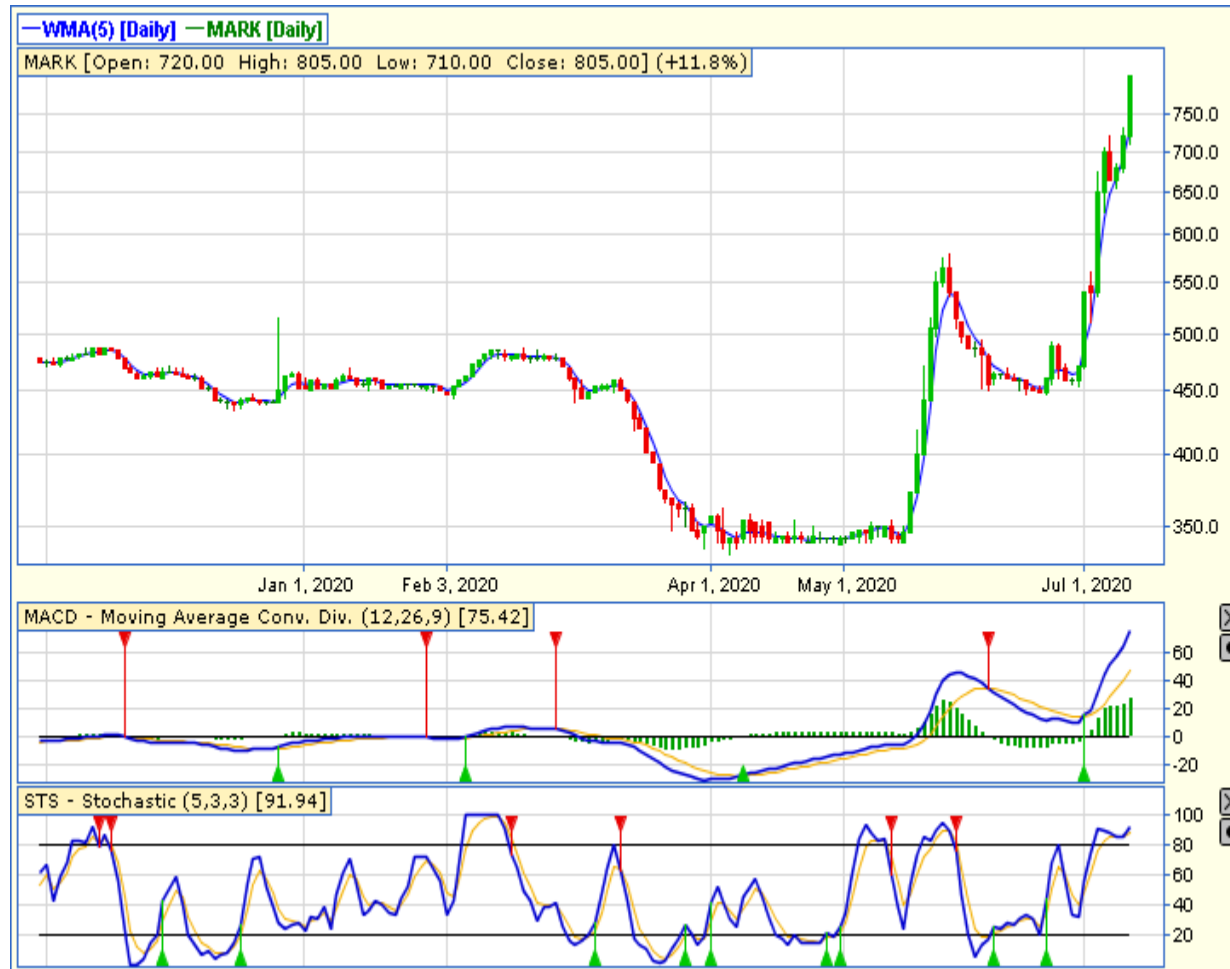
CLOSING	5031.256	-0.426%
TRANSACTION	IDR6.65TRILLION	
FOREIGN NETT	IDR 95 BIO	(BULL)

PREDICTION 13 JULI 2020

BULLISH
RANGE 5000-5139

BOTTOM FISHING AREA
STOCHASTIC : DOWNTREND
MACD : HISTOGRAM POSITIF DAN NETRAL

TECHNICAL RECOMENDATION



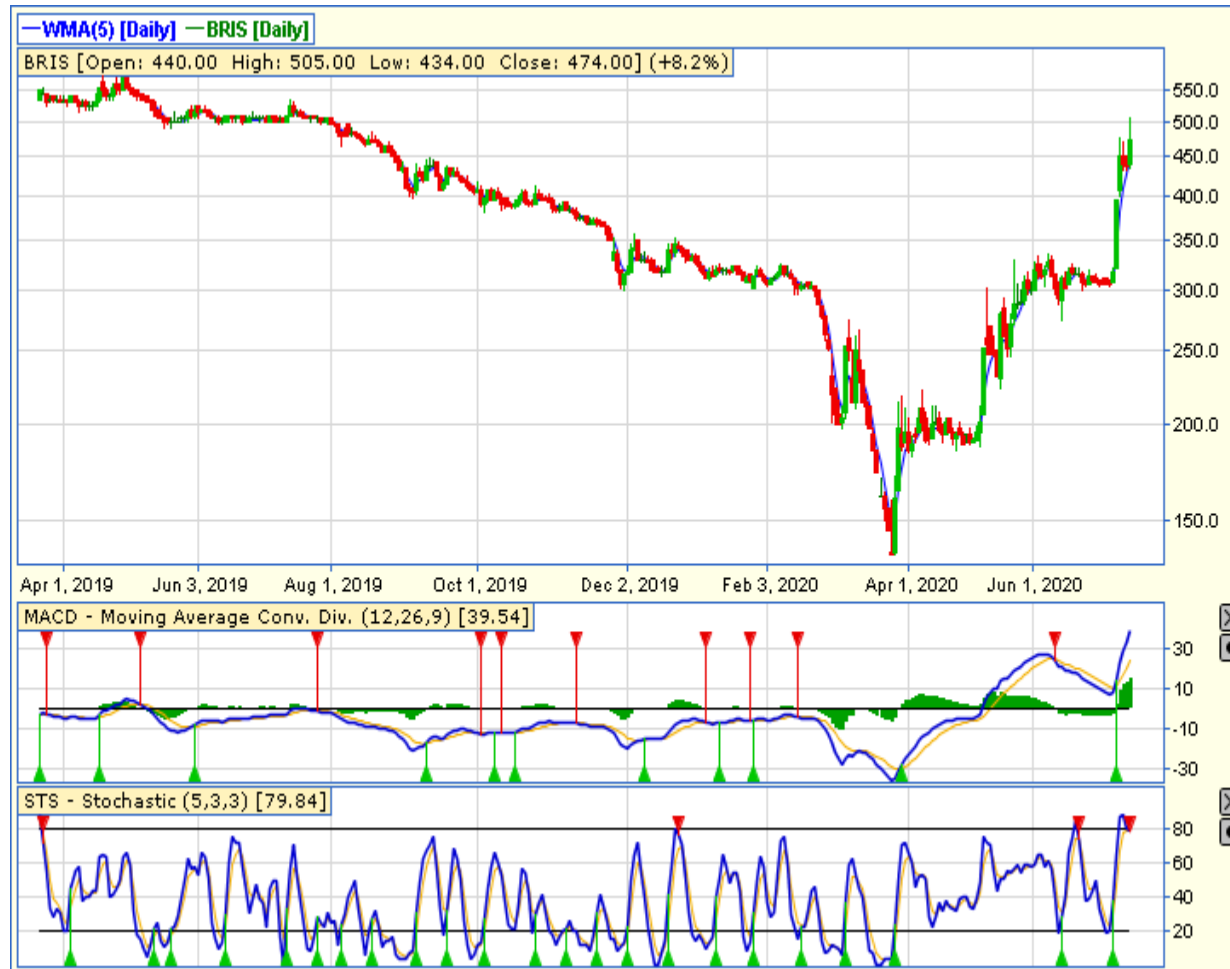
MARK - PT MARK DYNAMICS INDONESIA TBK

CLOSING 10/7/2020 RP 805 (+11.8%)

**SELL ON STRENGTH
TAKE PROFIT 925**

**BREAK OUT CUP & HANDLE
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



BRIS – PT BRI SYARIAH TBK

CLOSING 10/7/2020 RP 474 (+8.2%)

BUY

TARGET PRICE 570

STOPLOSS < 460

BREAK OUT TRIANGLE

STOCHASTIC : UPTREND

MACD : HISTOGRAM NEGATIF MENGECIL DAN BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



SMBR – PT SEMEN BATURAJA (PERSERO) TBK

CLOSING 10/7/2020 RP 324 (+2.5%)

BUY

TARGET PRICE 394

STOPLOSS < 314

BREAK OUT TRIANGLE

STOCHASTIC : UPTREND

MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS

TECHNICAL RECOMENDATION



**TLKM – PT TELEKOMUNIKASI INDONESIA (PERSERO)
TBK**

CLOSING 10/7/2020 Rp 3110 (0%)

**BUY
TARGET PRICE 1390
STOPLOSS < 1300**

**DOJI
STOCHASTIC : UPTREND
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

TECHNICAL RECOMENDATION



MAIN – PT MALINDO FEEDMILL TBK

CLOSING 10/7/2020 RP 605 (+0.8%)

BUY

TARGET PRICE 635

STOPLOSS < 595

INVERTED HAMMER

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



ERAA – PT ERAJAYA SWASEMBADA TBK

CLOSING 10/7/2020 RP 1315 (+1.2%)

**SELL ON STRENGTH
TAKE PROFIT 1365**

**WHITE CROSSING
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND**

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING